











From visitor to employee: Inspiring new Francophone Canadians through innovative tourism experiences

















Ontario has the

LARGEST FRENCH-SPEAKING

MINORITY COMMUNITY in Canada





11.2% OF THE POPULATION

(1,490,390 people)

7% INCREASE since 2011!

can SPEAK BOTH ENGLISH AND FRENCH

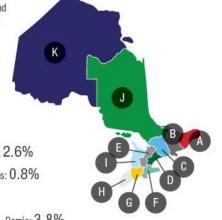
French is:

- the MOTHER TONGUE of 4% OF THE POPULATION (527,690 people)
- the FIRST OFFICIAL LANGUAGE of 4.1% OF THE POPULATION (550,600 people)

†Using the Inclusive Definition of Francophone, the French-speaking population in Ontario is 622.415.

WHERE DO FRANCOPHONES LIVE?

Most Franco-Ontarians live in the eastern part of the province, in and around Ottawa. Other main areas include north-eastern Ontario (Sudbury, North Bay) and central Ontario.



BORN?

WHERE WERE THEY



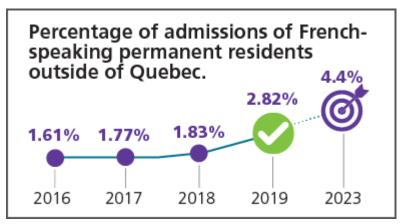
WHERE WERE FRENCH-SPEAKING IMMIGRANTS BORN?



ECONOMIC REGIONS

- Ottawa: 42.7%
- Kingston—Pembroke: 2.6%
- Muskoka–Kawarthas: 0.8%
- ◆ □ Toronto: 19%
- Kitchener-Waterloo-Barrie: 3.8%
- Hamilton-Niagara Peninsula: 4.7%
- Condon: 1.5%
 - Windsor-Sarnia: 2.9%
 - Stratford—Bruce Peninsula: 0.4%
- Northeast: 20.7%
- Northwest: 1.1%

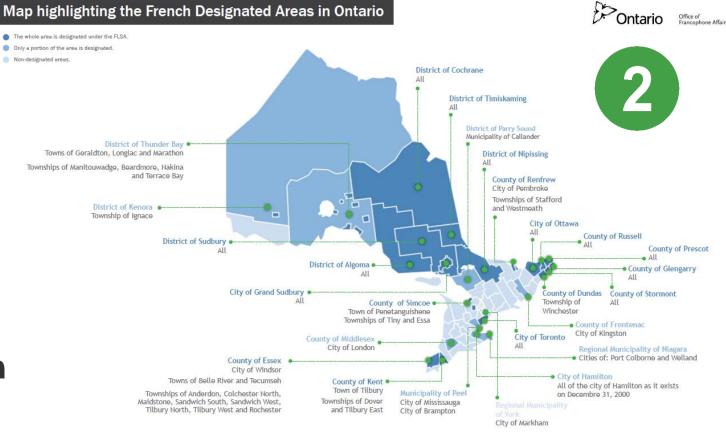




Francophone immigration outside Quebec

The <u>Francophone Immigration Strategy</u>, announced in March 2019, aims to achieve a target of **4.4% of French-speaking immigrants of all admissions, outside of Quebec, by 2023**.

In 2019, about **8,500 French-speaking permanent residents** were admitted to Canada outside of Quebec, representing **2.82%** of all permanent residents admitted in Canada outside of Quebec.





Francophone settlement services

In 2019-2020, **51%** of French-speaking newcomers, outside of Quebec, received at least one settlement service offered by a Francophone service provider, up from **44%** in 2018–2019.







Let's meet: Who we are and what we do



Société économique de l'Ontario in a nutshell



Support for integration into the labour market - Job seekers, new Canadians, future immigrants

Support for businesses and Entrepreneurs

Community Support (Tourism)

Our mission is to help francophones to integrate professionally in Ontario. We help them in their job search for employment.

- → New and potential immigrants
- → Job seekers

Special programs:

- **★** Carielle
- ★ Mentorat pan-canadien
- ★ Workforce Development Solutions for the Tourism Industry (NEW)

- → Employers: HR and recruitment support (local and international)
- → Businesses:
 - ◆ Online Training on Starting a Business
 - ◆ Customized Advice (GrowthWheeelTM)
 - ◆ Incubator (Hamilton)
 - Mentorship Program
 - ◆ Group Workshops & Networking
- → Tourism Businesses/Employers:
 - ◆ Francophone Markets' intelligence
 - ◆ Route Champlain & Corridor Projects
 - ◆ Classification nationale des services en français[©]
 - ◆ French It Up! Workshop + FTTS (TEN)
 - ◆ Toolkits & Best Practices (NEW)
 - ◆ Labour market data, Critical Path (SkillsPath) + TSNO RWG (NEW)

SÉO assists and advises communities and industry partners to recognize and take advantage of the added value and the economic, social and cultural contribution of Francophone and bilingual tourism in Ontario.

- → Creating opportunities
 - ★ Projects & Partnership initiatives (Product development & Marketing).
- → Developing Ontario's regions
 - ★ Route Champlain (Northeastern)
 - **★** Corridor Canada
 - ★ 101 Experiences (support)

Tourism Projects, Partnerships & Initiatives







Bienvenue!













LABORATOIRE D'INNOVATION TOURISTIQUE DE L'ONTARIO





















Proud Member of / Fier membre de

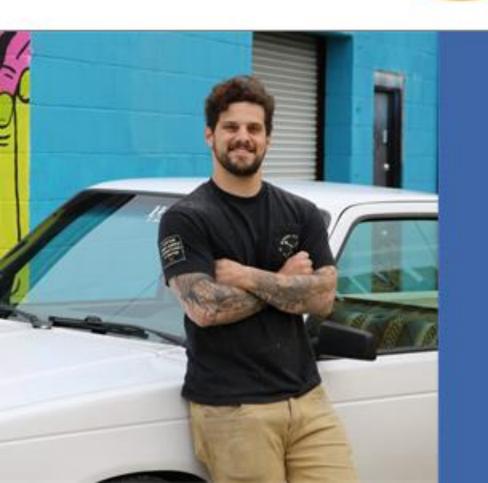






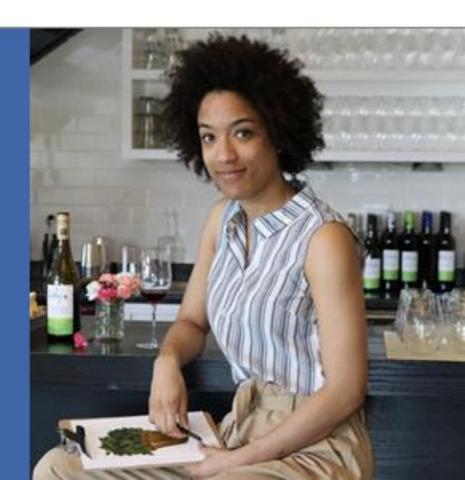








WHAT'S
YOUR NEW
TOURISM
IDEA?





About the Lab



The Tourism Innovation Lab is a non-profit tourism development incubator that was created to:

- Find, foster and support new tourism ideas, experiences and partnerships
- Cultivate and propel collaborations between the tourism and tech sectors
- Build a community of tourism entrepreneurs and innovators

Launched in Windsor Essex in 2018, the Lab and its "Spark" Program have expanded to 12+ regions across Ontario, and recently to British Columbia.

PARTNERSHIPS DRIVE INNOVATION

Founding Partners







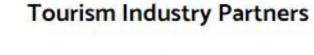


BC Lead Partner



Program Lead













"Spark" Mentorships & Grants Program



The "Spark" Program provides selected candidates with mentorship and seed funds to help take their new tourism ideas to the next level of development.

Program delivery includes:

- Regional program development
- Media launch and marketing campaign
- Applications intake and review jury
- Finalists Pitch Session (Dragon's Den-style event)
- Selection of 3 "Spark" winners who each receive:
 - o 3 month mentorship
 - o \$3,000 seed grant
- Additional partner support and resources



Our progress since 2018



- 50+ program partners across Canada
- 16+ regional "Spark" Programs delivered
- 1 Indigenous Tourism Skode Program launched
- 300+ "Spark" applications received
- 15 pitch sessions held (in person and virtual)
- 80+ review jurors and pitch session judge panel volunteers
- 55+ "Spark" winners received grants and mentorships
- 55+ volunteer mentors recruited and matched
- 4 Digital Shift Virtual Workshops
- 2 Tourism Innovators Roundtables



WHAT'S YOUR NEW TOURISM IDEA?

MENTORSHIPS GRANTS COMMUNITY





















LAB

TOURISM

INNOVATION



Let's learn: Trends & Recommendations



Reaching the perfect balance in the midst of COVID





An authentic, sustainable & attractive offer

Ontario regional Francophone & bilingual tourism experiences are safe, culturally rooted and transformative.





DESTINATION

ONTARIO

A quality, shoulder season, off-the beaten path visitor

Confidence has been restored, visitors feel safe and welcomed, they prioritize longer stays in shoulder seasons and in less traveled rural or small town destinations.

A welcoming and trusting host community

Locals are involved in tourism development strategies and feel safe to welcome visitors from outside their region/province/country.



Market Trends: Innovate to Adapt



Making Up for Lost Time with Longer Trips

To make up for lost time, travelers are finally using their full vacation days and taking advantage of more flexible working conditions with "flexcations" – a longer stay mixing work and play. This is resulting in longer trips, as well as a strong increase in vacation rental demand quarter-over-quarter. Travelers are booking more stays of at least 7 nights at Vrbo vacation homes this summer, exceeding pre-pandemic levels.



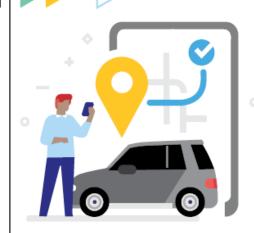












Domestic Travel Here for the Foreseeable Future

up, many travelers are continuing to take trips closer to home – opting for beach and city destinations – and choosing car travel as their preferred mode of transportation. As travelers look ahead to late spring and summer travel, road trips will continue to eclipse air travel and other transportation methods.



Source: <u>Travel Recovery Trend</u> <u>Report</u> (2021, Q1)



Market Trends: Innovate to Adapt



Health & Hygiene Expectations Continue to Evolve

Since the start of the pandemic, healthand hygiene-related factors have grown in importance for travelers. However, as consumer confidence continues to grow, there are signs that travelers are prioritizing more traditional decision-making drivers, such as cost and convenience.









Source: <u>Travel Recovery Trend</u> <u>Report</u> (2021, Q1)





Inclusion & Diversity

At Expedia Group, our mission is to power global travel for everyone, everywhere. Our teams have been hard at work building out meaningful inclusivity resources that our brands and teams can leverage to ensure travelers are represented and our partners can join our intentional position in this space.



Expedia Group™ Media Solutions

Recommendations





LONGER TRIPS

Invest to ensure a **strong web presence** and to offer an **efficient reservation platform** (bilingual, simple, accessible, etc.).

View hybrid business events as an opportunity to **expand the business immigration audience** and showcase content.

Capitalize on new Canadians' financial situation by proposing targeted and innovative offers and packages.

Develop partnerships with local organizations (day camps, outdoor clubs, sports centers, daycares, etc.) to offer long-stay packages to families during the summer vacations.



DOMESTIC TRAVEL

Promote local producers, artisans and craftspeople by promoting their products and services online, but also by facilitating the consolidation of strategic partnerships.

Propose offers that fit the **needs of teleworkers** and adapt them according to
the composition of their household.

Offer new types of **agri-tourism products** such as virtual tastings.

Plan a better framework for **outdoor activities** and the use of recreational amenities in order to maximize the economic benefits for the regions visited.

Recommendations



3

H & H EXPECTATIONS

Apply to get the *Safe Travels Stamp* accreditation (TIAO)

Make information accessible (and available in French!), especially on the outskirts of urban centers, where new Canadians often reside





INCLUSION & DIVERSITY

Taylor content to inspire new Canadian customers on social media and expand marketing campaigns aimed at them

Be thoughtful in representing a variety of perspectives and assemble diverse imagery in your advertisements (e.g. race, ethnicity, age, ability, gender)

Avoid using images with political or controversial landmarks, monuments or depiction that may be tied to or encourage racism and/or an oppressive history (e.g. plantation houses, colonial statues, confederate flags, etc.)

Use inclusive language and gender-neutral tone in your copy (Gender-neutral language is the form of language that is not biased toward a particular sex or social representation of gender)





Let's French It Up! Inspiring case studies



Innovation & Outdoor / Nature adaption toolkits (2020-21)





ADAPTATION SOLUTIONS TOOLBOX FOR OUTDOOR TOURISM EXPERIENCES

- Intended for tourism operators
- Offers concrete solutions for adapting the offer during the post-pandemic recovery
- Five adaptation solutions, both inspirational and practical.
- Each solution's advantages and supported with examples of best practices that illustrate it in a concrete way
- For each solution several practical tips to help implement it



FRANCOPHONE TOURISM CASE STUDIES

This toolkit will help Northern Ontario tourism operators pivot to adapt to new travellers' expectations and foster new cultural and bilingual tourism experiences, products and services.

- 1) Build partnerships
- 2) Diversify your activities
- 3) Focus on outdoor design
- 4) Create a Tour
- 5) Rethink your venues

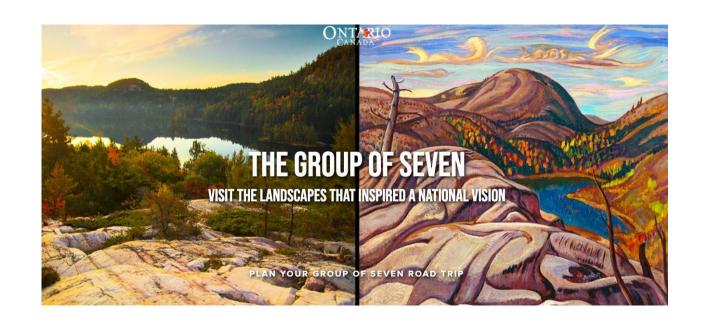


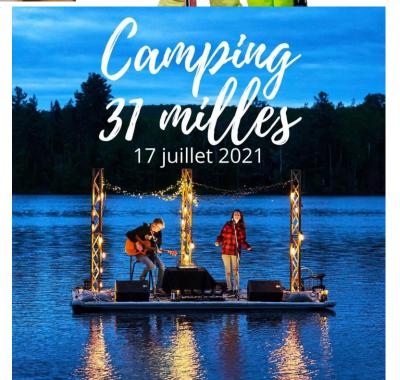












Le Tour du lac Témiscamingue / The Lake Temiskaming Tour



Le Tour du lac Témiscamingue / The Lake Temiskaming Tour

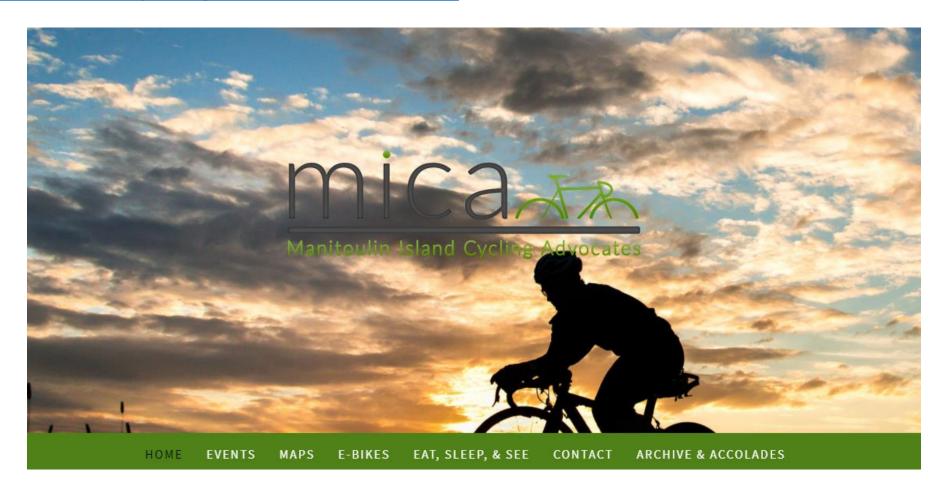
Francophone Tourism Strategies:

- · Fully bilingual website and marketing materials
- · Most tourism staff and business owners in the region are bilingual
- · Annual industry fam tour held with up to 150 participants from Ontario, Quebec and First Nations partners "One Lake Two Provinces Three Cultures"

What's Next?

- · 15 culinary experiences have been developed in the region in partnership with the Culinary Tourism Alliance and local tourism businesses, with plans to expand to include more businesses, training opportunities, and marketing.
- · Expanded marketing and promotions in Ontario and Quebec

Manitoulin Island Cycling Advocates (MICA)



Manitoulin Island Cycling Advocates (MICA)

Francophone Tourism Strategies:

· Bilingual tourism info, website, maps, trailheads, guided tour services upon request

What's Next?

- · Developing more self-guided itineraries and guided cycle tourism packages
- · Looking to include the significant French history, trade routes, and historical sites on the island in itineraries, marketing, and tours
- · Identifying road routes to French historical sites and advocating for installation of paved shoulders to enable safer access
- · Working with SÉO to develop more Francophone tourism product and promotions
- · Translating self-guided itineraries of the islands cycling routes

Blaq Bear Eco Adventures



Blaq Bear Eco Adventures

Francophone Tourism Strategies:

- Owner/operator is bilingual
- · Bilingual website, some marketing materials were translated into French
- · Attendance at tourism and outdoor consumer shows in Quebec
- · Quebec market is interested in cycling, outdoor adventures, and the Group of Seven

What's Next?

- · Looking to develop and translate new cultural and culinary/food tours, including French Canadian and Metis experiences highlighting the rich history in the Sault Ste Marie area
- Looking to translate the mountain biking package and tour

Terego



Terego

Francophone Tourism Strategies:

- · Online platform is bilingual and hosts are advised many visitors will be Francophone (25-30% of hosts in Ontario can offer service in French)
- · Hosts/locations that offer service and communication in French are identified
- · Fully or partially bilingual hosts use the opportunity to use/practice their French
- · Connecting with regional Francophone community and industry groups to find hosts

What's Next?

- · Expanding the network of hosts in Ontario, Maritimes and western Canada
- · Membership of RV enthusiasts is doubling every year, need to expand number of hosts to offer more and new places to visit





Let's Wrap-Up: From visitors to employee Visit-Stay-Work



From visitor to employee? How new Francophone Canadians can help bridge the workforce gap





50%

Interest in Pursuing a Career in Tourism

New immigrants significantly more likely to agree that tourism provides a good opportunity for new immigrants to enter the Canadian job market.

23%

Reasons for Working in Tourism

New immigrants significantly more likely to have worked in tourism as a result of the positive perception of the industry.

18% & 13%

Reasons for Never Working in Tourism

In line with a lack of understanding of the industry, results revealed that:

- New Immigrants (- 5 yrs) most likely to pursue a full time career in tourism (18%)
- Visible Minorities also more likely to pursue a full time career in tourism (18%)
- Must often take low paying jobs in the tourism industry (39%)



- New immigrants have not worked in the tourism industry as they know too little about the career opportunities available
- There are not enough opportunities for advancement/promotion

From visitor to employee? How new Francophone Canadians can help bridge the workforce gap





43% (Top 2)

Perceived Career Opportunities in Tourism

New immigrants with experience working in the tourism industry view working in the tourism industry as an excellent career opportunity.

51% (Top 2)

Appeal of Working in Tourism

New immigrants who have worked in tourism were more likely to agree that a career in tourism is attractive.

50% (Top 2)

Opportunities for Visible Minorities and New Immigrants

New immigrants
significantly agree that
tourism is a good way for
new immigrants to enter the
Canadian job market.

58%

Recommend a Career in Tourism to Others and Desirability of Careers in Tourism

New Canadians are significantly more likely to recommend a career in tourism.

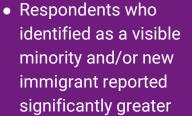


- 37% (Top 2) of respondents also agree.
- 51% of respondents <u>with</u> experience in the tourism industry agree with this.

 48% (Top 2) of respondents who have worked in tourism were more likely to agree



- 36% of Visible minorities agreed that they must often take jobs due to a lack of other opportunities
- 39% (Top 2) must often take low paying jobs in the tourism industry



interest across all careers.

From visitor to employee? How new Francophone Canadians can help bridge the workforce gap

The Francophone Integration Pathway consists of several innovative initiatives:

Welcoming Francophone Communities Initiative

14 selected communities will receive \$12.6 million (2020 to 2023) for projects to support French-speaking newcomers feel more welcome.

Language training

- In 2019, IRCC's Settlement Program launched new official language training services for French-speaking newcomers who settle in Francophone communities outside of Quebec.
- 7 organizations were selected to receive up to \$7.6 million over 4 years.
- Language courses help newcomers develop language skills they need at work and in their new Francophone communities.

Source: <u>2020 Annual Report to Parliament on Immigration</u>, Immigration, Refugees and Citizenship Canada















Call to action - Passons à l'action!

To better assess your needs as an employer, could you let us know if:

Afin de mieux évaluer vos besoins en tant qu'employeur, pourriezvous nous faire savoir si :

Share your ideas! Please connect with us!











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MERCI! THANK YOU! MIIGWETCH!



